

**STATUTORY INSTRUMENTS**  
**2001 No. ....**

**The Capital Markets (Prospectus Requirements)**  
**(Amendment) Regulations, 2001**

*(Under Section 102 of the Capital Markets Authority Statute, 1996,  
Statute No. 1 of 1996)*

**IN EXERCISE** of the powers conferred on the Capital Markets Authority by section 102 of the Capital Markets Authority Statute 1996, these Regulations are made this ..... day of March 2001.

1. These Regulations may be cited as the Capital Markets (Prospectus Requirements) (Amendments) Regulations, 2001 and shall be deemed to have come into force on 1<sup>st</sup> March 2001. Short title and commencement

2. The Capital Markets (Prospectus Requirements) Regulations 1996, are amended by inserting after regulation 9 (3)(c) the following sub regulation-

(4) An information memorandum, not offering securities to the public, submitted to the Authority for approval shall be accompanied by the fees in Part IV of the Schedule to these Regulations.

3. The Capital Markets (Prospectus Requirements) Regulations 1996, are amended in Part IV of the Schedule after the provision that reads “For the approval of a prospectus in the case of an equity security....” by inserting the following new provision Amendment of Part IV of the Schedule

For the approval of an Information Memorandum      UShs. 25,000,000

**LEO KIBIRANGO**  
**Chairman, Capital Markets Authority**